





Top Highlights

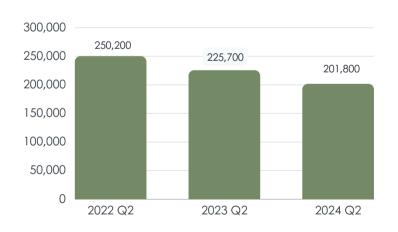
- 332K Total Arrivals YTD
- \$217.33M Total Spending YTD
- \$140.51 Hotel ADR YTD
- 60.24% Hotel OCC YTD

- Hotel RevPAR in 2024 increased by 5% (\$6.99) compared to 2023
- Instagram Followers in 2024 increased by 10.8% (2653 followers) compared to 2023
- After Maps & Directions, visitors were most interested in Parks
- Tourism and Hospitality employment in Thompson Okanagan in June 2024 was above pre-COVID levels, and compared to 2023, it increased by 6,500 employees.

Arrivals

Source: Statistics Canada, Environics, Kamloops Airport

Total arrivals into Kamloops by:



In 2024 Q2 the
International Arrivals
Forecast was 13,800
& Domestic Arrivals
Forecast was 188,100



- Totals Arrivals YTD: 332K
- 2024 Q2 International Nights 9.79
- Top 3 International Arrival by Country in 2023;

Australia (14.04%), United Kingdom (13.83%), Germany (8.17%)

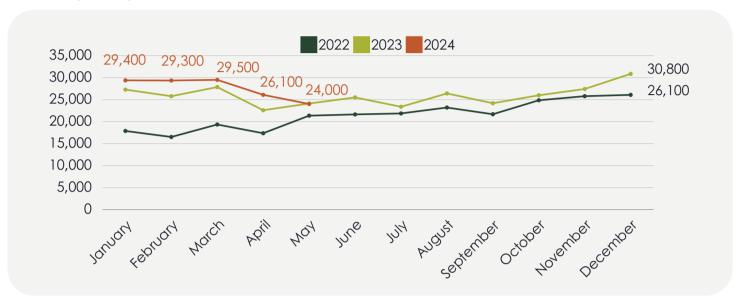




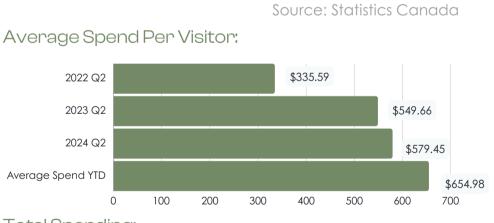


Arrivals Continued

Kamloops Airport Volume:



Visitor Spending





Total Spending:



International Visitor Spending:





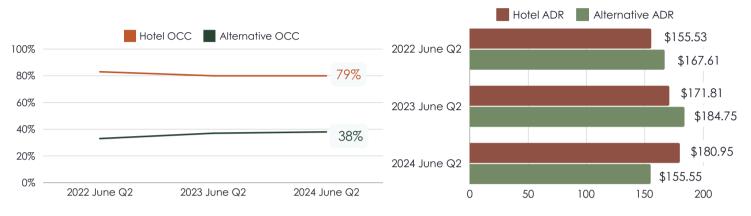




Accommodation

Source: STR, AirDNA

Hotel vs Alternative:



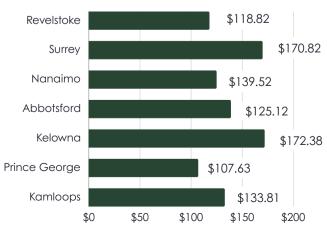


Hotel Revenue YTD was \$52.25M, Hotel RevPAR YTD \$91.77 Hotel ADR YTD was \$140.51, Hotel Occupancy was 60.24%

Hotel RevPAR:



ADR Compset:





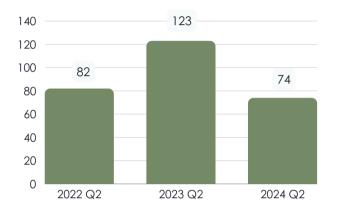




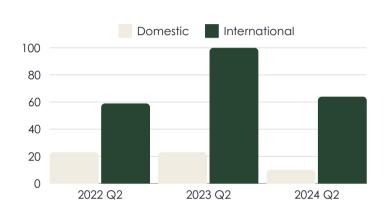
Travel Trade

Source: TourRadar

Total Tour Package Arrivals:



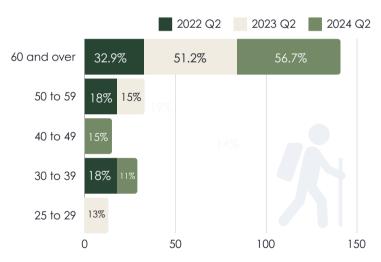
Domestic vs International Tour Package Arrivals:



Total Tour Package Arrivals by Tour Type:



Tour Package Arrivals by Age:



Tour Package Arrivals by Country of Origin:

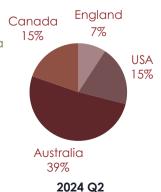


Australia

USA

36%





August 2024



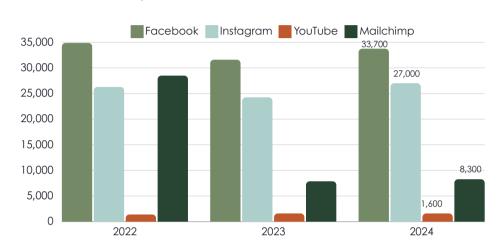




Marketing

Source: Social Media Analytics Report

Subscribers Q2 June:



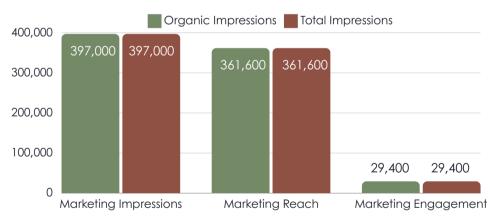
Video views in 2024 May Q2 were **805,800**

Website sessions & external links in 2024 May Q2 included 147,700 sessions & 17,700 through external links

2024 June Q2 the
MailChimp Open
Rate was 24.7%
and Click
Through Rate
was 2.7%

2024 Q2 June Impressions,

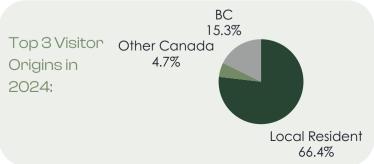
Marketing Reach and Engagement:



Visitor Services

Source: Tourism Kamloops Bold Street Team









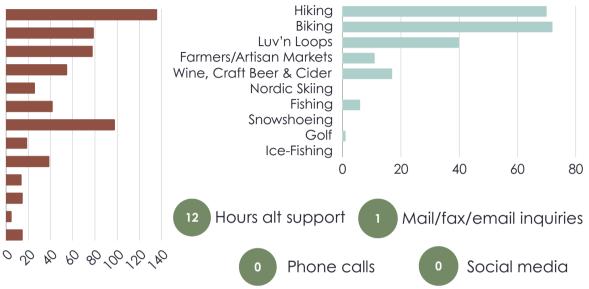


Visitor Services Continued

Information Requested in 2024 02 June:

Maps/Directions Attractions / Tours Adventure Recreation Events / Conferences Accomodation Food / Beverage **Parks** Transportation Shopping First Nations Community Services Investment/Moving Site Facilities (washroom)

Community specific Information Requested in 2024 Q2 June:



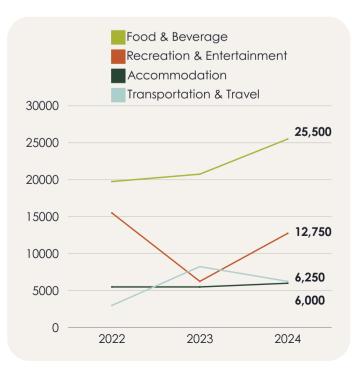
Employment

Source: Go2HR

2024 Q2 June Highlights:

- Total Tourism Employment was 50,500
- Average Hours worked per week by Tourism Employees was 52.00
- Tourism Unemployment Rate was 6.40%
- Employment in BC's Tourism and Hospitality sector increased by 2.2% from 334,000 in May 2024 to 341,250 in June 2024. However, tourism and Hospitality employment in BC is lower than pre-COVID levels, with 2,500 fewer jobs compared to June 2019 (341,250 in June 2024 vs. 343,750 in June 2019).
- From May 2024 to June 2024, employment increased in the Food and Beverage, recreation, and Entertainment sectors but decreased in the Accommodation, transportation, and Travel sectors.
- In June 2024, tourism and Hospitality employment in the Cariboo, Lower Mainland, and Northern BC regions remained below pre-COVID levels, while employment in the Thompson Okanagan, Kootenay, and Vancouver Island regions was above pre-COVID levels.

Employment by Sector in Q2 May:







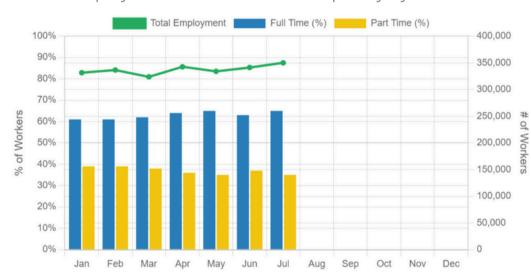


Employment Continued

Go2HR BC Tourism and Hospitality Labour Market Information - Employment Tracker

 Leading occupations (those that reported a greater employment weight) in the Tourism and Hospitality industry in BC include Creative and performing artists; Photographers, graphic arts technicians and technical and coordinating occupations in motion pictures, broadcasting and the performing arts; Athletes, coaches, referees and related occupations; Service Supervisors; Chefs and cooks; Occupations in food and beverage service; Occupations in travel and accommodation; Cashiers; Food counter attendants, kitchen helpers and related support occupations; Cleaners; Machinery and transportation equipment mechanics; and Motor vehicle and transit drivers.

2024 Employment in Tourism and Hospitality By Job Status:



In June 2024,
Accommodation led
BC tourism sectors
with approximately
82% full-time workers,
as compared to a
low of 52% full-time
workers in the Food
and Beverage sector.

Of those employed in BC's Tourism and Hospitality industry, 53% are male and 47% are female. The Transportation and Travel Services sector, however, has a higher concentration of males. About 71% of workers are between 15 to 44 years of age. Most workers in BC's Tourism and Hospitality industry have at least a High School Diploma, 30% have a degree or diploma below a bachelor's, and 24% have a bachelor's degree or higher.



Year Over Year Employment in Thompson Okanagan:

